

QuickStats

Qatar Real Estate
April 2020



We are the only QATARI company in the region that is Regulated by RICS and a member of International Valuation Standard Council (IVSC).

Our valuations, feasibility study, and financial analysis reports are accepted by all major banks in Qatar.

Services we offer:

- VALUATIONS AND APPRAISALS
 - Property Valuation
 - Hospitality Valuation
 - Industrial Valuation
 - Masterplan Valuation

- CONSULTING AND ADVISORY
 - Real Estate Market Research
 - Feasibility, Highest and Best Use Studies
 - Development Advisory
 - Portfolio Analysis

- CORPORATE DEAL ADVISORY
 - Property Buying/Selling/Leasing Assistance
 - Merger, Acquisition, and Joint-Venture
 - Portfolio Restructuring

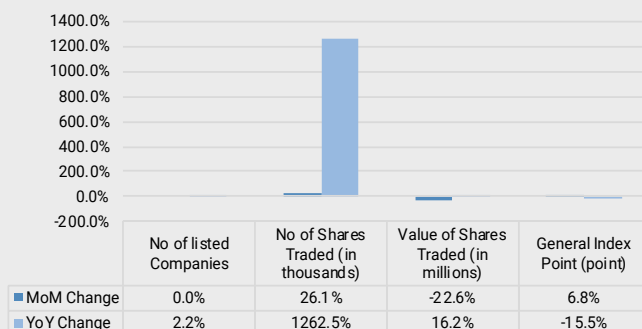
- CAPITAL MARKET SERVICES
 - Project Finance Services
 - Loan Restructuring
 - Securitizations and Structured Finance
 - Private Placements – Equity or Debt

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Qatar Exchange



Exchange	Apr-19	Mar-20	Apr-20
No of listed Companies	46	47	47
No of Shares Traded (in thousands)	283,276	3,061,696	3,859,513
Value of Shares Traded (in millions)	5,485	8,227	6,371
General Index Point (point)	10,377	8,207	8,764

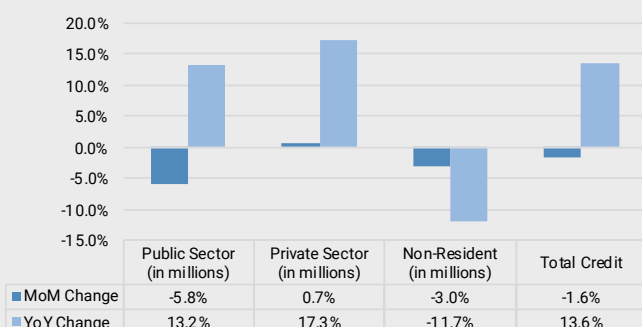


Significant YoY increase in trade volume in Qatar Exchange. Despite COVID-19, the overall YoY credit facilities is also surged by 13.6%.

Credit Facilities



Sectors	Apr-19	Mar-20	Apr-20
Public Sector (in millions)	283,833	340,952	321,210
Private Sector (in millions)	575,872	671,290	675,750
Non-Resident (in millions)	80,522	73,306	71,074
Total Credit	940,227	1,085,548	1,068,034

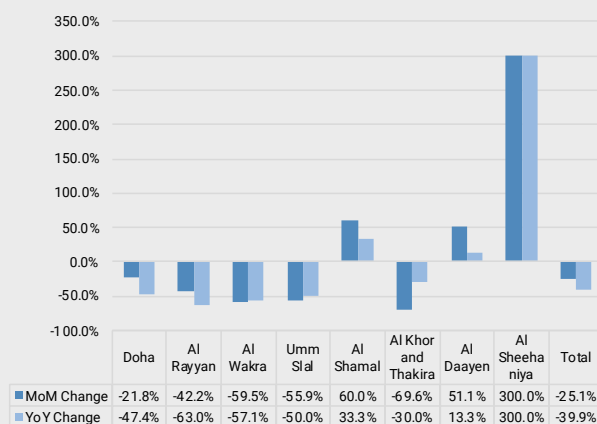


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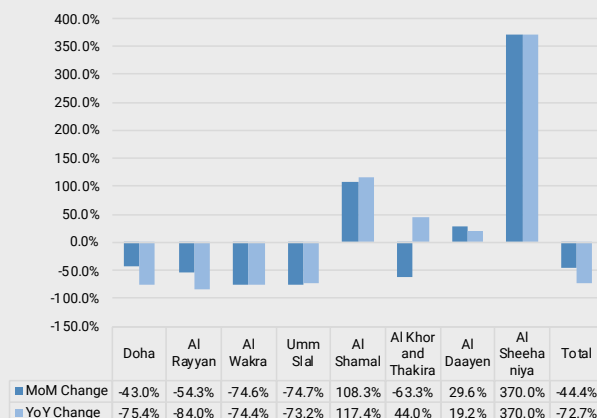
By municipality

By volume	Apr-19	Mar-20	Apr-20
Doha	116	78	61
Al Rayyan	100	64	37
Al Wakra	35	37	15
Umm Slal	30	34	15
Al Shamal	6	5	8
Al Khor and Thakira	10	23	7
Al Daayen	60	45	68
Al Sheehaniya	1	1	4
Total	358	287	215



COVID-19 work from home guidelines and disruption in working hours reciprocated into decline in transaction volume and value.

By value (QAR Mn)	Apr-19	Mar-20	Apr-20
Doha	1,476.6	637.6	363.2
Al Rayyan	1,108.8	389.7	177.9
Al Wakra	121.9	123.0	31.2
Umm Slal	125.3	133.0	33.6
Al Shamal	4.6	4.8	10.0
Al Khor and Thakira	11.6	45.5	16.7
Al Daayen	147.9	136.0	176.3
Al Sheehaniya	2.0	2.0	9.4
Total	2,998.7	1,471.6	818.3

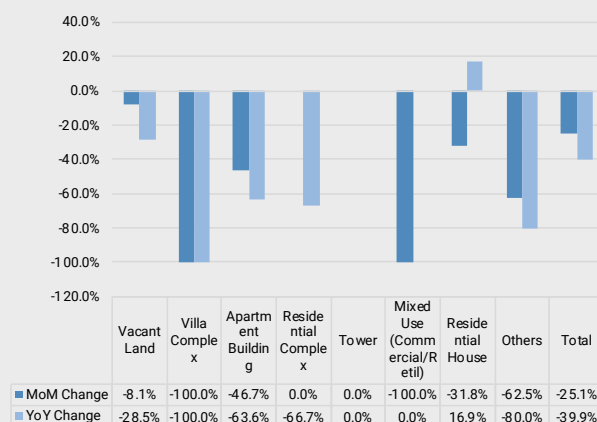


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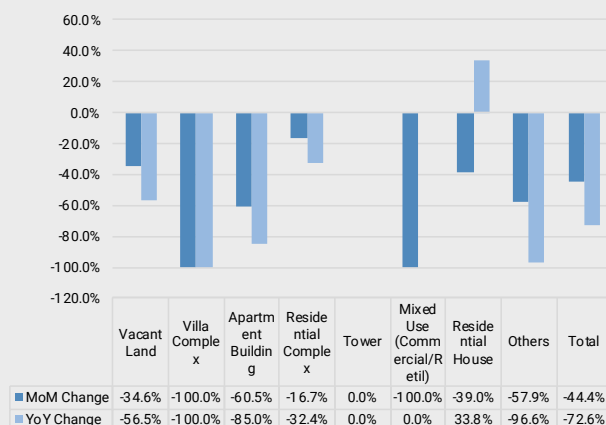
By property type

By volume	Apr-19	Mar-20	Apr-20
Vacant Land	158	123	113
Villa Complex	83	5	-
Apartment Building	22	15	8
Residential Complex	3	1	1
Tower	-	-	-
Mixed Use (Commercial/Retail)	-	3	-
Residential House	77	132	90
Others	15	8	3
Total	358	287	215



The highest transactions by value are noticed under the segment of Residential House followed by the Vacant Land. No movements are observed under high value investment properties.

By value (QAR Mn)	Apr-19	Mar-20	Apr-20
Vacant Land	755.4	502.6	328.7
Villa Complex	339.1	12.4	-
Apartment Building	508.4	193.1	76.2
Residential Complex	74.0	60.0	50.0
Tower	-	-	-
Mixed Use (Commercial/Retail)	-	81.0	-
Residential House	244.4	536.2	327.0
Others	1,069.3	86.4	36.4
Total	2,990.6	1,471.7	818.3



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Data Reference: Planning and Statistics Authority

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